

New Cruise Berth

In Dun Laoghaire Harbour
For Dun Laoghaire Cruise Stakeholder Group

Presentation to Dun Laoghaire Rathdown County Council
19 July 2013

New Cruise Berth



New Cruise Berth



New Cruise Berth

- A new Berth capable of catering for 340m cruise vessels
- Dun Laoghaire is an established destination for cruise visits.
- Remaining Berths in Dun Laoghaire Harbour would continue to cater for smaller cruise ships and other activities as currently occurs
- Number of cruise visits to the Dun Laoghaire is growing annually.

New Cruise Berth

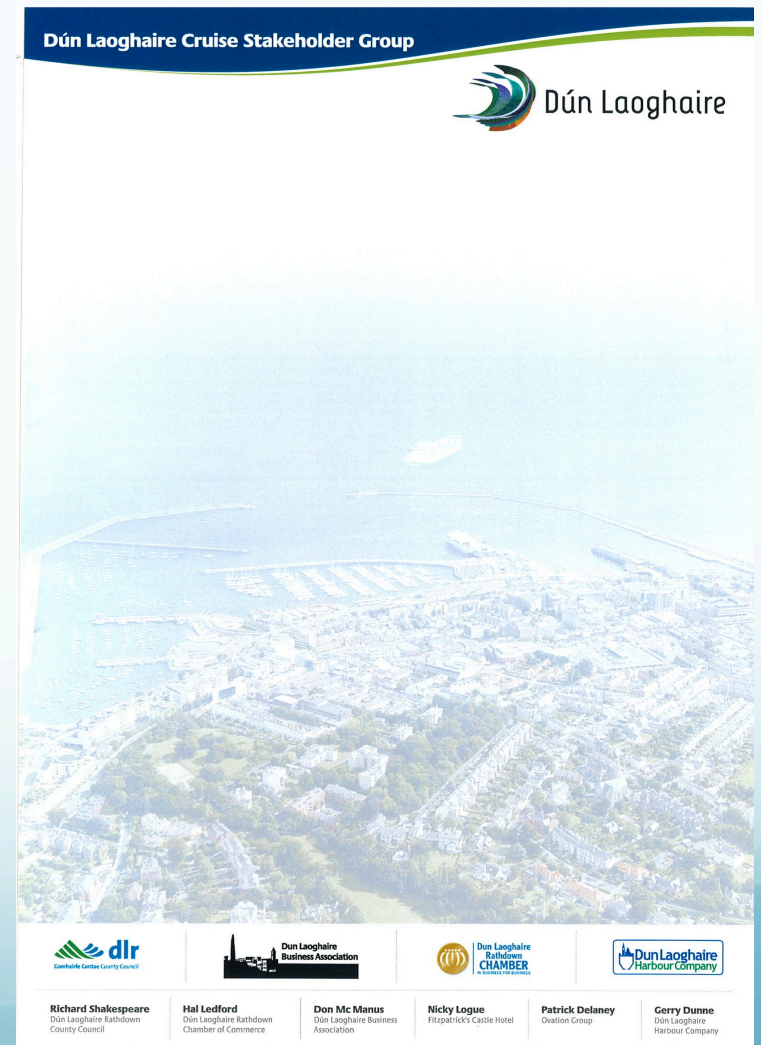


New Cruise Berth



Project Promoter

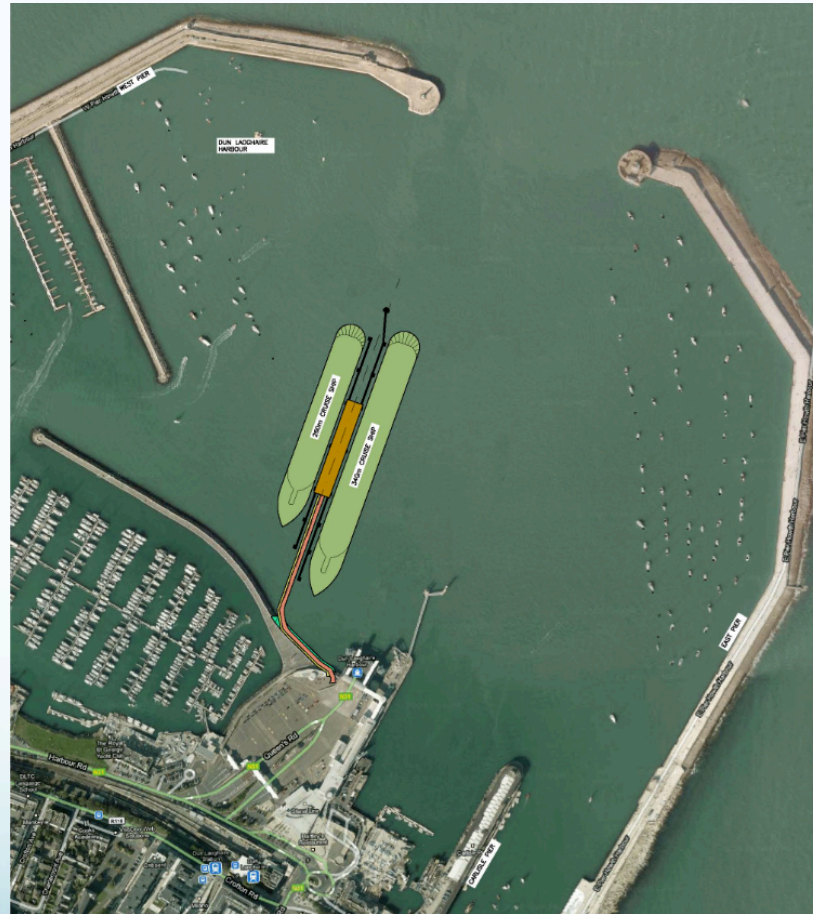
- Dun Laoghaire Cruise Stakeholder Group
- A collection of local interests
- Project Funding will be provided through equity, loans and stakeholders resources



Market Research

- Stakeholder Group have undertaken extensive market research with international operators
- Major operators, including Carnival have expressed desire to visit Dun Laoghaire
- Dublin seen as a 'major destination' for cruise visits
- Dublin loosing market share due to inability to cater for the 340m cruise ships
- Dun Laoghaire within easy reach of tourist destinations in Co. Wicklow as well as Dublin City Centre

The Project



The Project

- A new 120m long new Quay, plus berthing dolphins
- Associated access causeway linked to marina wall
- Dredging for berthing pocket and for access channel
- Utilising part of existing HSS landside facilities for coach parking associated with cruise visits
- A typical Cruise visit...

Projected Cruise Market

- New Cruise Facility in Dun Laoghaire Harbour capable of handling 340m vessels could potentially attract...

	If DLH the designated cruise port in Dublin Bay:				AA%G	
	2013E	Year 10	Year 20	Year 30	Y20	Y30
Cruise Calls	14	166	249	304	4.1%	2.0%
Passengers (000s) *	30	220	360	440	5.0%	2.0%
	If Dublin Port continue to take cruise vessels up to 290m:				AA%G	
	2013E	Year 10	Year 20	Year 30	Y20	Y30
Cruise Calls	14	120	185	225	4.4%	2.0%
Passengers (000s) *	30	190	320	390	5.4%	2.0%
Excludes Crew (ratio about 1 crew to 2 pax).						

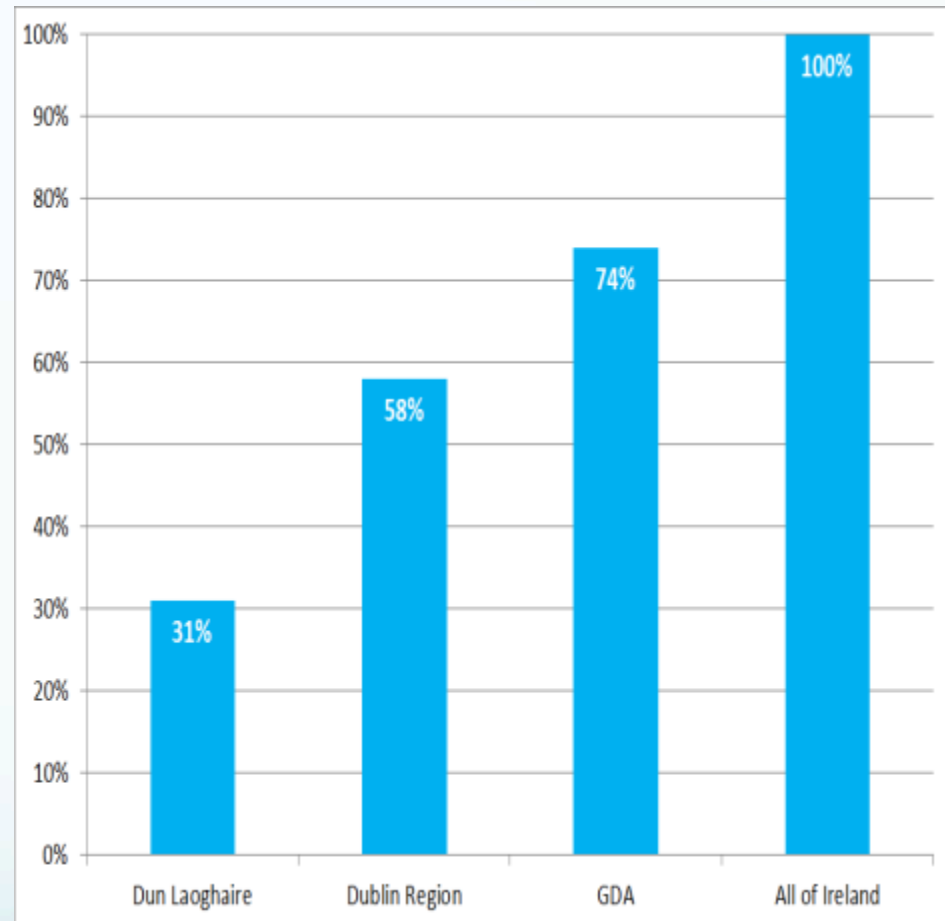
Business Case for Project (2011)

- Current Value of cruise business in Dublin Bay is €13m.
- The DLH project would increase the value of the cruise business in Dublin Bay by €10m by Year 5, €16m by Year 10 and €35m by Year 20 (undiscounted values).
- Almost 800 new jobs created over a thirty year time horizon and 168 during the construction phase.

Economic Impact of the DLH Cruise Project			
	Year 10	Year 20	Year 30
Total net economic impact of the project (undiscounted, €000s)	15,851	35,100	50,290
Cumulative net economic impact (discounted, €000s)	76,986	212,520	364,956
Net employment impact	251	555	796
Net employment impact during construction phase = 168			

Distribution of Economic Impact across the State

- ✓ The **Dublin Region is the main beneficiary** of the proposed cruise tourism business (58% of the total economic benefit)
- ✓ **31%** of the total economic activity generated will accrue to Dun Laoghaire
- ✓ **Almost 60%** will accrue to the Dublin region, while
- ✓ The Dublin and Mid East region combined will receive three quarters (**75%**) of the impact
- ✓ The remaining quarter (**25%**) constitutes benefits that trickle out to suppliers, households and firms located in the rest of the county

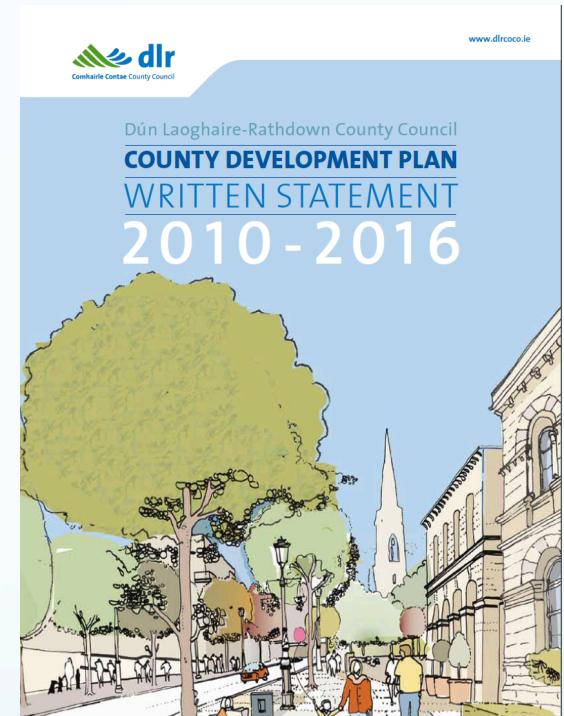


Planning Context

- National Port Policy 2013
- Regional Planning Guidelines for the Greater Dublin Area
- County Development Plan
- Local Area Plan
- Harbour Masterplan

Planning Context

- **County Development Plan**
- The Harbour area is zoned with Objective “W” is *“To provide for waterfront development and harbour related uses”*.
- Harbour is part of a Candidate ACA
- To facilitate the continued development of the Harbour in accordance with a Harbour Master Plan to be prepared by Dun Laoghaire Harbour Board in close conjunction with the Planning Authority. Any approved Master Plan must adhere to the overall zonings, policies and objectives of the Development Plan



Planning Context

- **Dun Laoghaire Local Area Plan**
- This Plan is under preparation by the Planning Authority

Planning Context

- **Dun Laoghaire Harbour Masterplan**
- The masterplan was commissioned by the Harbour Company in order to:-
 - *position Dún Laoghaire Harbour as a major marine/leisure/tourism destination*
 - *enhance Dún Laoghaire's attractiveness as a gateway for tourists to Ireland by offering state-of-the-art berthing and terminal facilities to ferry and cruise operators at Dún Laoghaire Harbour*



Pre-Planning

- ABP Consultation
- DLRCC Consultation
- NPWS Consultation
- EPA Consultation
- The Next Steps

ABP Consultation

- Planning & Development Act, Section 37A (Seventh Schedule)
- A harbour or port installation which would involve the construction of one or more quays which would exceed 100m in length, AND which
- Would be of strategic economic or social importance to the State or the region in which it is situated, or
- Would contribute substantially to the fulfillment of any of the objectives of the NSS of the RPGs, or
- Would have a significant effect on the area of more than one planning authority

ABP Consultation

- Strategic Infrastructure Development (SID) – Criteria & Threshold – requirement to engage with ABP
- Pre-Application Consultation commenced with ABP in March 2013
- 2 meetings have been held with ABP (May and June 2013)
- ABP have confirmed in writing their preliminary view that the project amounts to Strategic Infrastructure

ABP Consultation

- ABP have raised a number of issues that will be addressed in any application
 - Effects on Marine ecology
 - Potential effects on Natura 2000 sites
 - Dredging spoil and disposal of same
 - Effect of dredging on the operation of the harbour
 - Vessel Water Demand
 - Transportation impacts

ABP Consultation

- Consultations with local stakeholders
- Interactions with other uses in the harbour
- Potential effects on historic pier structures and heritage of the harbour
- Visual impact in and across the harbour

The Next Steps

- Pre-planning dialogue (both DLRCC and ABP)
- Technical Studies and Surveys to inform design
- Planning Design
- Stakeholder consultations (both statutory and local)
- Meeting with NPWS has already occurred, with meeting with EPA scheduled for August 2013.
- Scoping for EIS, EIS preparation

Programme

- SID Consultation – September 2013
- EIS Scoping – July to September 2013
- Engineering Surveys – July to October 2013
- Environmental Surveys – August to February 2014
- Planning Design – September to February 2014
- Consultations – July to January 2014
- EIS Preparation – December to March 2014
- **Lodge Application – April 2014**
- **Operation Commences – May 2016**

